

CATERPILLAR[®]

Caterpillar Inc.

501 S W Jefferson Avenue
Peoria, Illinois 61650
USA

May 09, 2001

American Energy Group, Inc.
565 - 5th Ave.
Grafton, WI 53024

Attention: Mr. Lewis M. Herro
President

Dear Mr. Herro,

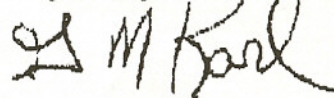
Aftermarket Products and Warranty

When auxiliary devices, accessories or consumables (filters, oil, additives, catalysts, fuel, etc.) made by other manufacturers are used on Caterpillar products, the Caterpillar warranty is not affected simply because of such use. Failures resulting from the installation or usage of other manufacturers auxiliary devices, accessories or consumables, however, are not Caterpillar factory defects and therefore are NOT covered by Caterpillar's warranty.

Caterpillar is not in a position to evaluate the many auxiliary devices, accessories or consumables promoted by other manufacturers and their effect on Caterpillar products. Installation or use of such items is at the discretion of the customer who assumes ALL risks for the effects resulting from this usage.

Further, Caterpillar does not authorize the use of its trade name, trademark, or logo in a manner that implies our endorsement of these after-market products.

Respectfully,



Mr. Gary M. Karl
Sr. Project Engineer
Caterpillar Fluids Engineering

cc: Ms. J. Rae Baum